

Wells Fargo & Company

- 6th in Total Assets (2020)
Fortune
- 8th Most Profitable Company in
the U.S. (2020) *Fortune*

*Based on sales, profits, assets, and market value

Corporate Responsibility

- #1 for Communities &
Environment in Banks (2021)
Americas Most Just Companies
Forbes
- #2 Top Company for
Philanthropy (2020) *DiversityInc.*
- ‘Outstanding’ Community
Reinvestment Act Rating (2020)
Office of the Comptroller
of the Currency
- 100 Best Corporate Citizens of
2020 (2020) *3BL Media*
- Most Generous Companies in
America (2020) *Civic 50*

Our involvement in the communities we serve builds brand awareness, creates opportunities for connections with others and enhances our image. However, none of that is as important as the camaraderie we build with each other, the culture we grow and the inspiration we receive from those we reach. We are a team that believes in the future!

Philadelphia Market Overview

There's no better time to make your move

Whether you're just starting out in financial services, in mid-career, or beginning to think about retirement, Wells Fargo Advisors has worked to become the firm of choice.

With attractive compensation plans, resources and leading-edge succession planning, Wells Fargo Advisors' multiple business channels allow you to tailor your career to your vision of the future. We offer nearly a dozen different career paths so you can manage your practice and serve your clients the way you see fit.

The industry may be changing, but our unwavering commitment to financial advisors is stronger than ever. I invite you to consider attending one of our upcoming Due Diligence meetings where you can explore our culture and learn about our firm's resources.

I look forward to talking with you soon and sharing some exciting advantages that make Wells Fargo Advisors' career path worth pursuing.

Onward!



David Lojpersberger

Managing Director – Market Manager
Philadelphia Market

(610) 293-7349

David.P.Loipersberger@WFAadvisors.com

Meet our leaders

Philadelphia branch



Kenan Yamaner

Managing Director, Branch Manager
(215) 496-7685
Kenan.Yamaner@WFAdvisors.com

With 20 years of industry experience as a financial advisor and Productivity Manager, Kenan is dedicated to helping financial advisors grow their practice. He has been recognized 4 times as a Premier Manager by Wells Fargo Advisors. This distinction is held by a select group of Managers that demonstrate a superior level of professional achievement and a steadfast commitment to achieving business objectives. When not at work, he enjoys spending quality time with his wife and two children. Together, they enjoy traveling and exploring new places. He is also a black belt in Kung Fu!

Radnor branch



Mary Marett

Senior Vice President, Branch Manager
(610) 293-7375
Mary.Marett@WFAdvisors.com

Mary has been with Wells Fargo Advisors for since 2013, where she herself was recruited as a financial advisor. In her tenure with the firm, she was a 5 Star Wealth Manager recipient, obtained her CFP® and CDFA® designations, and took those tools and her love of coaching financial advisors to the Regional Productivity Role. She considers one of the most important roles of a branch manager is to be a trusted resource...the person who not only understands the business, but HIS/HER business.

Berwyn branch



Jonathan Shevlin

Senior Vice President, Branch Manager
(610) 648-8922
Jonathan.Shevlin@WFAdvisors.com

Jonathan leads 30+ financial advisors in the Berwyn area. Idea sharing is ongoing within the branch, most of the advisors managing assets on a discretionary basis. The Berwyn office is approximately 15 minutes away from King of Prussia, and has close proximity to many other affluent areas within the community.

Jenkintown branch

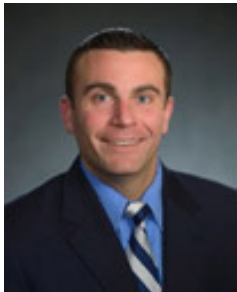


Michael Skalamera

Senior Vice President, Branch Manager
(215) 572-4272
Michael.Skalamera@WFAdvisors.com

Michael has over 30 years of experience within the industry, and is passionate about leading his branch in Jenkintown. The financial advisors within the branch focus on tending to high net worth individuals and family, while always sharing ideas and learning with their peers. The Jenkintown area always has things going on, and is a great community to be a part of.

Conshohocken branch



Jason Bender

First Vice President, Branch Manager
(610) 832-7650
Jason.Bender@WFAdvisors.com

Jason leads his team of 22 financial advisors and staff toward achieving the goals of each individual client. In today's economic environment, it is imperative to focus attention on crafting personalized investment strategies. "We separate ourselves by our team of employees that are passionate about achieving successful results for our clients; decisions are always made with our clients' best interest in mind."

Downtown Philadelphia
Wealth Hub/Bank branch



Sean Allen

Senior Vice President, Area Manager
(215) 645-2765
Sean.K.Allen@WellsFargo.com

Sean leads his team of 50+ financial advisors within the Metro Philadelphia Area. He spends his time working with his financial advisors, as well as coaching on best ways to refer new clients. With 20+ years of experience, Sean is passionate about being involved in the local community, and helping financial advisors drive success within their practice.

Philadelphia Suburbs and Delaware
Wealth Hub/Bank branch

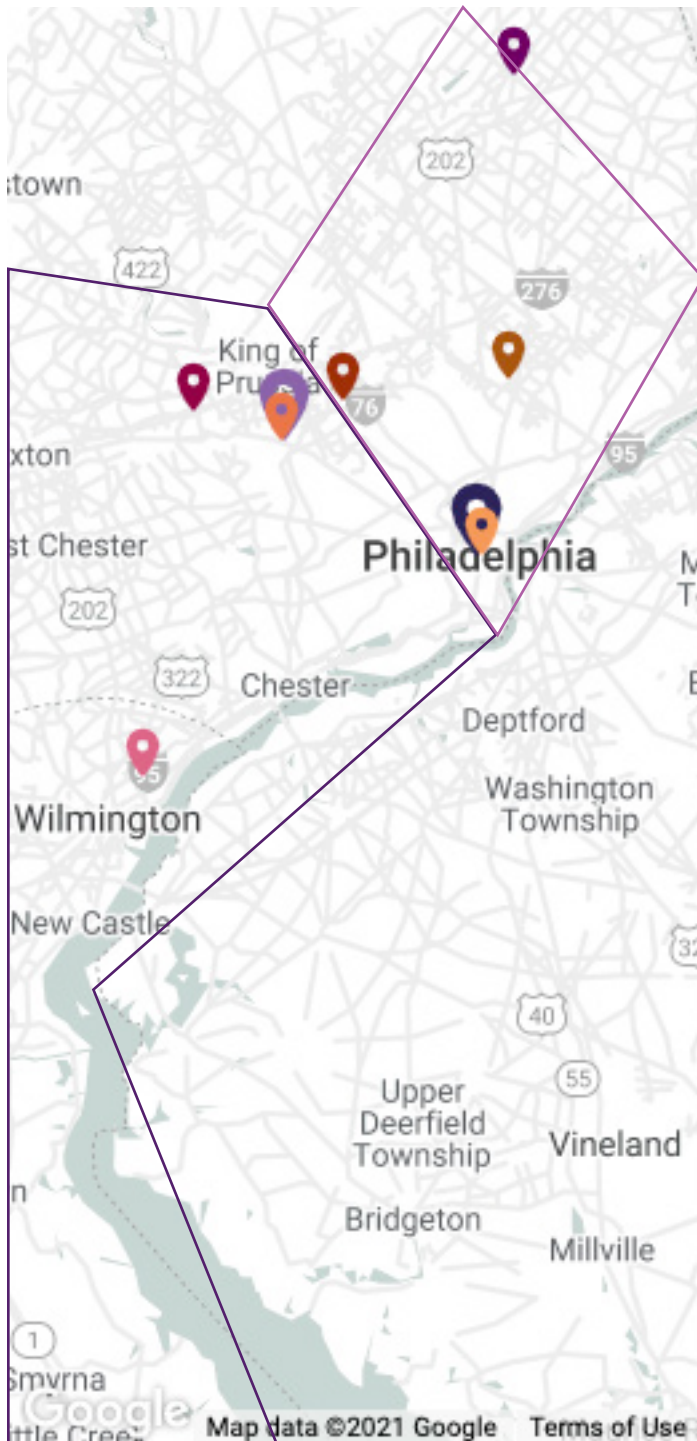


John Caven

Senior Vice President, Area Manager
(610) 254-5723
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John leads his area of 32 financial advisors within the Philadelphia Suburban Market and Delaware. With 30+ years of experience, John is passionate about working with financial advisors. He spends his times focusing on helping financial advisors grow their practice, and supporting centers of influence within the community. John works towards developing cohesive teams while providing consistent leadership.

Our branches



- Philadelphia Branch**
30 S. 17th St. – 20th Floor
Philadelphia, PA 19103
- Radnor Branch**
150 N. Radnor-Chester Road, Suite A-100
Radnor, PA 19087
- Jenkintown Branch**
165 Township Line Road, Suite 200
Jenkintown, PA 19046
- Conshohocken Branch**
One Fayette St, Two Tower Bridge
Suite 200
Conshohocken, PA 19428
- Berwyn Branch**
955 Chesterbrook Blvd, Suite 320
Chesterbrook, PA 19087
- Philadelphia Private Bank Hub**
1 S. Broad St. Floor 7
Philadelphia, PA 19107
- Radnor Private Bank Hub**
555 East Lancaster Ave., 4th Floor
Radnor, PA 19087
- Wilmington Private Bank Hub**
503 Carr Road
Wilmington, DE 19809
- Doylestown Private Bank Hub**
4259 W. Swamp Rd. Floor 01
Doylestown, PA 18902
- Philadelphia and Northern Suburb Bank Branches**
- Delaware and Western Suburb Bank Branches**

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