



Advisors

Are you thinking about choosing a different path for your practice in 2022?

wfa.com/due-diligence

Investment and Insurance Products:

NOT FDIC Insured

NO Bank Guarantee

MAY Lose Value

1 Traditional Branch Office

We provide you with the resources, products, and support you deserve to help your clients succeed financially and to help you make an impact in the community.



2 Independent Practice

You'll enjoy the same products, platform, and support of those in the other channels, but with the freedom and flexibility to run your business your way.

3 Bank Branch

Grow your business as a Wells Fargo Financial Advisor located within a bank location at one of the largest, most successful banks in America, giving your clients access to our wealth affiliates and local specialists.

It never hurts to have options

When it comes to transitioning your practice, look no further than Wells Fargo Advisors, where you have choosing power in how you want to work. Here are a few more reasons why we should be at the top of your list.

- You're given some of the industry-leading products and platforms, and you determine which of those are best for your client
- You'll have the resources, technology, and support necessary to help grow your practice
- You can plan for your retirement or grow your business through the Summit Program, our industry-leading FA succession program

And we're currently offering an aggressive transition package for qualified advisors who are ready to take their business to the next level.

Get in touch with me today to learn more about moving in the right direction. You owe it to yourself, your family, and your clients.



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Wells Fargo Advisors

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