

Freedom, flexibility, control

Have you outgrown the traditional wirehouse model and are looking for your next career move? Are you hesitant about the added responsibilities of running your own independent practice, while servicing the needs of your clients and growing your business? Then Wells Fargo Advisors' independent broker-dealer, Wells Fargo Advisors Financial Network (WFAFN), may be the right fit for you.

1 Build your own client-service model

2 Control day-to-day operations

3 Create your own culture

4 Design a legacy fit for your business, your family, and yourself

5 Serve your clients as you see fit

The move to independence is not for everyone. It requires thoughtful planning, a desire to run and grow your business, and unwavering dedication to doing what is right for your clients. With those principles in place, you can begin the move to independence. At WFAFN, you will work one-on-one with a transition consultant who will guide you in establishing your business, moving your client accounts, and retaining your clients via a tried-and-true process.

Let me know what works best for you for a confidential and discreet call or meeting to discuss whether going independent is right for you.



David Lojpersberger
Philadelphia Market Leader | Managing Director
150 Radnor Chester Rd., A-100
Radnor, PA 19087
Tel: (610) 293-7349
David.P.Loipersberger@wfadvisors.com

wfafinet.com

For Financial Professional Use Only

Wells Fargo is an Affirmative Action and Equal Opportunity Employer, Minority/Female/Disabled/Veteran/Gender Identity/Sexual Orientation. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company. CAR-0721-01309